

Meeting of the QCA Legal Expert Group

To be held on: Tuesday 27 November 2018, 9.00am – 10.30am

Venue: Charles Russell Speechlys LLP, 5 Fleet Place, London, EC4M 7RD



AGENDA

1. Welcome to Charles Marquand of 4 Stone Buildings to discuss the implications of the Brexit deal on financial services.

2. Apologies

3. Minutes of the last meeting (11 September 2018)

4. Issues for discussion

a) Takeover Panel consultations:

- o Asset Valuations (RD: 7 December 2018)
- o The United Kingdom's withdrawal from the European Union (RD: 17 December 2018)

5. Communications / future meetings

a) Policy Update (October 2018)

b) Guests for meetings in 2019

6. Any Other Business

Consultations responded to:

- ESMA consultation: Guidelines on risk factors under the Prospectus Regulation (R: 5 October 2018)

Next Meeting: Tuesday 22 January 2019, 9.00am – 10.30am (Venue: Mishcon De Reya LLP, Africa House, 70 Kingsway, London, WC2B 6AH)